



St. Peter's Parish Endowment **Ensuring Our Future**

How To Leave Your Legacy ...

Strengthen St. Peter's for Generations To Come

You now have an easy, powerful way to contribute to the enduring growth and vibrancy of your faith community. In 2013, the St. Peter's Parish Endowment Fund (the fund) was created to keep St. Peter's – and all our ministries – healthy and strong in perpetuity.

We invite you to join us and help ensure the future of our parish. A strong endowment fund will support both school and parish initiatives: programs, unexpected expenses, small capital projects, etc. It will be St. Peter's 401(k).

You may support the fund with a special gift, a pledge, or a planned gift. Whether you make provision in your estate plan, name the endowment as a beneficiary of an insurance policy or retirement asset, donate appreciated stocks, or write an old-fashioned check, this is a great new way to be sure your tax-deductible gift continues to give to St. Peter's for decades to come.

A Fund That Keeps Growing – and Giving

The Parish Endowment Fund lets parish supporters make a 100% tax-deductible gift to create an everlasting legacy for St. Peter's. As an endowment, the fund's principal may not be spent, but is invested to generate earnings that will be used for the parish and school at the discretion of the pastor and the endowment's advisory board.

The Endowment Advisory Board has elected to reinvest all earning until the fund reaches \$400,000. At that point up to 5% of its value may be withdrawn annually.

The Support of the Catholic Community Foundation

This is an endowed fund within the Catholic Community Foundation (CCF), recognized by the IRS as a tax-exempt entity, and organized to "support the spiritual, educational and other charitable needs of our Catholic community." The CCF provides St. Peter's endowment with professional fund administration, portfolio management and reporting. (The EIN for the Catholic Community Foundation and our endowment is #41-1955885.)

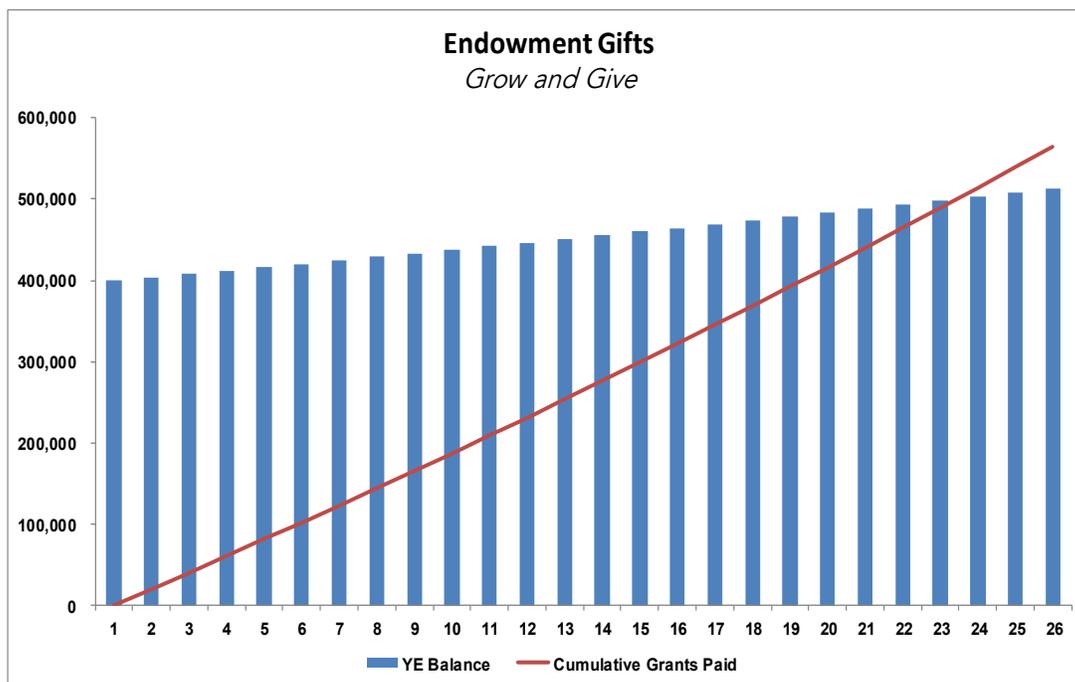
The CCF is a distinct 501(c)(3) charity, created so donors may have complete confidence that gifts to the fund will be used solely for the parish purposes outlined by the Endowment's Advisory Board. Funds held by the CCF are not subject to claims against the Diocese.

The CCF hires a professional investment manager and monitors its performance quarterly. All funds held by the CCF are invested consistent with the "Socially Responsible Investment Guidelines" established by the U.S. Conference of Catholic Bishops in 2003.

The Power of the Endowment Over Time

Your gifts to the endowment will be professionally invested and managed for the benefit of St. Peter's Parish. This makes your gift doubly powerful: it will grow as well as give.

In the illustration below, \$400,000 in accumulated gifts to the endowment, invested to earn 6% a year, generates over \$564,000 in income for the parish over 25 years, as the fund itself continues to grow to over \$512,000. Assumptions, earnings, and income may vary, but one thing is sure: your gift to St. Peter's Parish Endowment Fund will support St. Peter's *for generations*.



St. Peter's Heritage Society

All persons making current or planned gifts to the parish endowment fund will become members of the St. Peter's Heritage Society and will be recognized throughout the parish, on our website and selected parish publications. While we encourage donors to let us share their names so their generosity may inspire others to give to the fund, donors may elect to remain anonymous.

Start Planning Today!

Our fund provides an easy, "turnkey" vehicle for people to make an endowed gift to the parish. We can accept your gifts today.

Current and planned gifts should be designated to "St. Peter's Parish Endowment Fund."

If you have any questions, contact Karen Conley, kconley@stpeterskc.org or call 816-800-0105.