

*St. Peter's Parish—Cornerstone Planned Giving*

**FUTURE GIFT - STATEMENT OF INTENT**



**It is my desire to provide a legacy of support for St. Peter's Parish through a planned gift.**

(Please provide as much information as you are comfortable with.)

- \_\_\_\_\_ I/we have made plans in the form of an outright Bequest
- \_\_\_\_\_ I/we have made plans in the form of an IRA (or other Retirement Asset) Gift
- \_\_\_\_\_ I/we have made plans in the form of a Charitable Remainder Trust
- \_\_\_\_\_ I/we have made plans in the form of a Life Insurance Policy
- \_\_\_\_\_ I/we have made plans in the form of a Real Estate Gift

Additional details of my/our gift are as follows (Optional): \_\_\_\_\_

\_\_\_\_\_

My/our future gift is expected to be received by St. Peter's from the following (institution, financial advisor name, executor, etc.):

\_\_\_\_\_

\_\_\_\_\_

**How do you wish your planned gift to be used?**

- Use my/our gift to build the unrestricted endowment for St. Peter's Parish that can be used to support all ministries and programs. Designate: **St. Peter's Parish Endowment Fund.**
- Use my/our gift for general/parish uses. Designate: **St. Peter's Catholic Church, Kansas City, Missouri.**

I/we would like our participation listed in the following way (e.g. John Smith, Bill and Sandy Smith, etc.):

\_\_\_\_\_

- I/we do not wish to be recognized publicly for our future gift to St. Peter's Parish. Please list our gift as "Anonymously" in any publications.

\_\_\_\_\_  
*Donor Signature*

\_\_\_\_\_  
*Donor & Spouse Name(s) (Please Print)*

\_\_\_\_\_  
*Phone*

\_\_\_\_\_  
*Email (please print)*

Date: \_\_\_\_\_

Please submit this form to the Development Office at the parish.